\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*(name of person filling out form)*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*(mailing street address)*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*(city, state, zip)*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*(phone #)*

**Petitioner Pro Se**

**In the \_\_\_\_ Judicial District Court of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_County,**

**State of Montana**

|  |  |  |  |
| --- | --- | --- | --- |
| In the Matter of the Estate of  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  (*name of person who died*)  Deceased. |  |  | Cause No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Dept. No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_    **Notice to Heirs and Devisees** |

To all interested persons:

1. On \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ I was appointed personal representative

*(date)*

as requested in the application for informal probate of this estate. I am serving

* Without bond
* With bond in the amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. The papers relating to the estate are on file with the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

County Probate Court located at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

*(address)*

1. Attached is a copy of the will which was admitted to probate and under which I will administer, manage, and distribute the estate.
2. The court does not supervise the personal representative in the administration of an estate except in limited circumstances.
3. If I was appointed informally, you or another interested person may petition the court objecting to my appointment and/or demanding that I post a bond or an additional bond. The petition must be filed with the probate court along with the applicable fee. Unless the court grants the petition, I will continue to serve as appointed.
4. You or another interested person may petition for a hearing by the court on any matter at any time during the administration of the estate, including for distribution of assets and allowance of expenses of administration. The petition must be filed with the probate court along with the applicable fee.
5. If you continue to be an interested person (such as an heir of an intestate estate or devisee or beneficiary under the will of the decedent), I will provide you with:
   1. a copy of the inventory within 9 months of my appointment;
   2. unless waived by you, a copy of an account including fiduciary fees and attorney fees charged to the estate, within 2 years of my appointment; and
   3. a copy of the closing statement or settlement petition when the estate is ready for closing.

8. The estate may not be closed earlier than 5 months after the date of my appointment except in limited circumstances.

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

#### **Personal Representative**

(*sign your name*)